

Company No. : 313619-W

**MILUX CORPORATION BERHAD**

(Incorporated in Malaysia)

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 30 NOVEMBER 2009  
CONDENSED CONSOLIDATED BALANCE SHEETS**

	AS AT 30 NOV 2009 (UNAUDITED) RM' 000	AS AT 31 AUG 2009 (AUDITED) RM' 000
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, Plant & Equipment	21,642	21,702
Prepaid land leases	3,193	3,209
Other Investments	103	103
Intangible Assets	1,363	1,345
Goodwill on consolidation	6,914	6,914
	<u>33,215</u>	<u>33,273</u>
<b>Current Assets</b>		
Inventories	41,336	36,406
Trade and Other Receivables	33,339	32,944
Fixed Deposits With Licensed Banks	7,734	8,075
Cash & Bank Balances	1,694	2,176
	<u>84,103</u>	<u>79,601</u>
<b>TOTAL ASSETS</b>	<u>117,318</u>	<u>112,874</u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to equity holders of the parent</b>		
Share Capital	46,615	42,377
Share Premium	1,025	559
Foreign Currency Fluctuation Reserve	(238)	(238)
Revaluation Reserve	614	614
Retained Profits	27,946	26,860
	<u>75,962</u>	<u>70,172</u>
<b>Minority Interest</b>	280	225
<b>Total Equity</b>	<u>76,242</u>	<u>70,397</u>
<b>Non Current Liabilities</b>		
Deferred income tax liabilities	943	943
Government grant	329	340
Hire Purchase Creditors	1,670	1,586
Long-Term Borrowings	941	1,049
	<u>3,883</u>	<u>3,918</u>
<b>Current Liabilities</b>		
Trade and Other Payables	11,696	10,986
Bank Borrowings	25,142	27,220
Income tax liabilities	355	353
	<u>37,193</u>	<u>38,559</u>
<b>Total Liabilities</b>	<u>41,076</u>	<u>42,477</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>117,318</u>	<u>112,874</u>
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<b>Net Assets Per Share (RM)</b>	1.63	1.66

(The unaudited Condensed Consolidated Balance Sheets should be read in conjunction with the Annual Financial Report for the year ended 31 August 2009)